



# Provider Verification Form Walmart/Sam's Club Weight Loss Surgery Benefit

Please note this form is to validate clinical criteria for benefit eligibility. It is not a precertification form for surgery.

# <u>IMPORTANT:</u> Please return this form to the Program Administrator via secure fax at <u>877.891.2693</u>

Or mail to:

Health Design Plus, 1755 Georgetown Road, Hudson, Ohio 44236 Attn: WLS Program

Your patient, \_\_\_\_\_\_, wishes to participate in the Walmart/Sam's Club Weight Loss Surgery benefit which is designed for individuals seeking to improve their health.

The benefit is available for patients (employees, spouses and adult dependent children age 18+) who have been on an eligible medical plan for at least 12 months, and who meet the clinical criteria for participation listed below. Patients must meet the first requirement along with either the second or third criteria.

- 1. Primary Care Provider visit in the last 30 days AND
- 2. Body Mass Index (BMI) of 40 or higher OR
- 3. Body Mass Index (BMI) of 35 or higher and at least one or more obesity-related co-morbidities such as type 2 diabetes, hypertension, sleep apnea, and other respiratory disorders, non-alcoholic fatty liver disease, osteoarthritis, lipid abnormalities, gastrointestinal disorders, or heart disease

The patient will be evaluated by a nationally accredited bariatric surgery facility to determine if they are a candidate for bariatric surgery under this benefit. If approved for surgery, you may be asked to help facilitate services including lab and medical clearance locally.

| Patient Information (To be completed by patient)  |           |   |  |  |  |  |
|---|-----------|---|--|--|--|--|
| PLEASE PRINT                                      |           |   |  |  |  |  |
| First Name  | Last Name | Date of Birth                                   | Last four digits of Social Security Number |  |  |  |
|   |           | / /   |  |  |  |  |
| Address: Street                                   |           | City, State and Zip Code                        |  |  |  |  |
|   |           |   |  |  |  |  |
| Email Address (required)                          |           | Cell Phone                                      | Home Phone                                 |  |  |  |
|   |           | ( ) -   | ( ) -                                      |  |  |  |
| Benefit ID Number (BID)                           |           | Patient Relationship to Employee                |  |  |  |  |
|   |           |   |  |  |  |  |
| Does patient have secondary healthcare insurance? |           | Does patient have Medicare Part A and B? Yes No |  |  |  |  |
| Yes No  |           | If yes, please complete                         |  |  |  |  |
|   |           | Medicare ID #:                                  | Effective Date:                            |  |  |  |



**Employee Information** (To be completed if patient is not the employee)



# All pages need to be completed and returned together to Health Design Plus

| PLEASE PRINT                     |                       |                                      |            |  |  |  |  |
|----------------------------------|-----------------------|--------------------------------------|------------|--|--|--|--|
| First Name                       | Last Name             |                                      |            | Date of Birth                                    | Last four digits of Social Security Number             |  |  |
|                                  |                       |                                      |            | / /  |  |  |  |
| Address: Street                  |                       |                                      |            | City, State Zip Code                             |  |  |  |
|                                  |                       |                                      |            |  |  |  |  |
| Email Address                    |                       |                                      |            | Cell Phone                                       | Home Phone   |  |  |
|                                  |                       |                                      |            | ( ) -  | ( ) -  |  |  |
| Please o                         |                       |                                      | -          | t <b>ed by medical p</b> op<br>patient meets the | <b>rovider</b><br>clinical criteria for consideration. |  |  |
| Patient Information PLEASE PRINT | (To be completed by m | nedical prov                         | vider)     |  |  |  |  |
| Patient Height:                  | · ·                   | Patient W                            | 'eight:    |  | Patient BMI :  |  |  |
| Is the patient a Nicot           |                       |                                      | Ye         |  |  |  |  |
| If patient is a Nicotin          | e User, Type of Nic   | otine                                | = 1        | Cigarettes/Cigars Smokeless Tobacco              |  |  |  |
|                                  |                       |                                      | E-         | E-Cigarettes                                     |  |  |  |
| Does the patient ha              | ve any of the follow  | wing? (To                            | he com     | nleted hv medical nro                            | vider)   |  |  |
| Type 2 Diabetes                  | Je any or the roller  | Yes                                  | No         |  |  |  |  |
| Hypertension                     |                       | Yes                                  | No         |  | Talagnesis.  |  |  |
| Osteoarthritis                   |                       | Yes                                  | No         |  |  |  |  |
| Sleep apnea?                     |                       | Yes                                  | No         |  |  |  |  |
|                                  | If '                  | yes, list c                          | <br>urrent | treatment to man                                 | nage condition:  |  |  |
|                                  |                       |                                      |            |  |  |  |  |
| Non-alcoholic Fatty I            | Liver Disease         | ] Yes [                              | No         | *  |  |  |  |
| Lipid Abnormalities              |                       | ] Yes [                              | No         | *  |  |  |  |
|                                  | If '                  | If yes, list the most recent values: |            |  |  |  |  |
|                                  | To                    | Total Cholesterol:                   |            |  |  |  |  |
|                                  |                       | LDL:                                 |            |  |  |  |  |
|                                  | н                     | HDL:                                 |            |  |  |  |  |
|                                  | Tr                    | Triglycerides:                       |            |  |  |  |  |
|                                  |                       | Date:                                |            |  |  |  |  |





| Does the patient have a diagnosis of provider) | f a comorbid condition? Please specify the condition (To be completed by medical |
|--|--|
| Respiratory Disorders                          | Yes No * If yes, Is the patient on oxygen? Yes No                                |
|  | If yes, please specify:  |
| Gastrointestinal Disorders                     | Yes No *   |
|  | If yes, please specify:  |
| Heart Disease                                  | Yes No *   |
|  | If yes, please specify:  |
| Other  | Yes No *   |
|  | If yes, please explain:*   |
|  |  |
|  |  |
|  |  |
|  |  |

Required fields are indicated with an asterisk\*. Forms submitted without completion of the required fields will be returned for additional information.





| List all medications the patient is currently taking o | r attach patient medica | ntion list: (To be completed by medical provider) |  |  |  |
|--|-------------------------|---|--|--|--|
| Type of Medication                                     |                         |   |  |  |  |
|  |                         |   |  |  |  |
|  |                         |   |  |  |  |
|  |                         |   |  |  |  |
|  |                         |   |  |  |  |
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|  |                         |   |  |  |  |
|  |                         |   |  |  |  |
|  |                         | _   |  |  |  |
| Physician Information PLEASE PRINT                     |                         |   |  |  |  |
| Provider Name/Credentials                              | Facility/Clinic Name    |   |  |  |  |
|  | ,                       |   |  |  |  |
| Address: Street  | City, State Zip Code    |   |  |  |  |
|  |                         |   |  |  |  |
| Email Address  | Phone                   | Fax   |  |  |  |
|  | ( ) -                   | ( ) -   |  |  |  |
|  |                         |   |  |  |  |
|  |                         |   |  |  |  |
| Provider Name/Credentials:                             |                         |   |  |  |  |
| (ricuse print)   |                         |   |  |  |  |
| Provider Signature:                                    | Date:                   |   |  |  |  |
|  |                         |   |  |  |  |

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Information provided on this form will be used solely for the Weight Loss Surgery Benefit



# Valued Plan Participant

The Associates' Health and Welfare Plan (AHWP) respects the dignity of each individual who participates in the Plan.

The AHWP does not discriminate on the basis of race, color, national origin, sex, age, or disability and strictly prohibits retaliation against any person making a complaint of discrimination. Additionally, we gladly provide our participants with language assistance, auxiliary aids and services at no cost. We value you as our participant and your satisfaction is important to us.

If you need such assistance or have concerns with your Plan services, please call the number on the back of your plan ID card. If you have any questions or concerns, please use one of the methods below so that we can better serve you.

For assistance, call the number on the back of your plan ID card.

To learn about or use our grievance process, contact People Services at:

1-800-421-1362

To file a complaint of discrimination, contact the U.S. Department of Health and Human Services, Office of Civil Rights:

• Phone: 1-800-368-1019 or 1-800-537-7697 (TDD)

• Website: https://ocrportal.hhs.gov/ocr/cp/wizard cp.jsf

Email: OCRCompliant@hhs.gov

Interpreter Services are available at no cost. 1-800-421-1362

#### Arabic

عربي خدمات الترجمة الفورية متاحة دون تكلفة. 1362-421-200.

# **Burmese**

မြန်မာ

စကားပြန်ဂန်ဆောင်မှုများကို အခမဲ့ ရရှိနိုင်ပါသည်။ 1-800-421-1362

## Chinese

汉语普通话 翻译服务免费提供。1-800-421-1362.

#### Farsi

فارسى

خدمات مترجم بدون هيچ هزينه اي در دسترس مي باشد. 1362-421-800-1

#### **French**

Francais

Des services d'interprètes sont disponibles sans frais. 1-800-421-1362.



#### **Haitian Creole**

kreyòl ayisye

Gen Sèvis entèprèt ki disponib gratis. 1-800-421-1362.

# **Japanese**

日本人

通訳サービスは無料でご利用いただけます。1-800-421-1362.

#### Korean

한국어

통역 서비스를 무료로 이용하실 수 있습니다. 1-800-421-1362.

# Polish

Polski

Usługi tłumacza dostępne są bez żadnych kosztów. 1-800-421-1362.

# Portuguese

Português

Serviços de interprete estão disponíveis grátis. 1-800-421-1362.

# Punjabi

ਪੰਜਾਬੀ

ਦੋਭਾਸ਼ੀਆ ਸੇਵਾਵਾਂ ਮੁਫ਼ਤ ਉਪਲਬਧ ਹਨ। 1-800-421-1362.

#### Romanian

Română

Serviciile de interpretariat sunt disponibile gratuit. 1-800-421-1362.

## Russian

Русский

Переводческие Услуги оказываются бесплатно. 1-800-421-1362.

#### Somali

Af-Soomaali

Adeegyada Turjumaanka waxaa lagu heli karaa kharash la'aan. 1-800-421-1362.

# **Spanish**

Español

Los servicios de interpretación están disponibles de manera gratuita. 1-800-421-1362.

#### Swahili

Kiswahili

Huduma za tafsiri zipo bila malipo. 1-800-421-1362.

#### Vietnamese

Tiếng Việt

Dịch Vụ Thông Dịch có sẵn miễn phí. 1-800-421-1362.