Walmart Retail Link Decision Support – New / Reportería

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Decision Support – New / Reportería

La siguiente guía está enfocada en los usuarios que ya cuentan con los siguientes 11 reportes compartidos a su repositorio desde nuestra área:

- 1. Reporte Stock en sala.
- 2. Reporte Stock en Centro de distribución
- 3. Reporte Ventas Sell out por Sala.
- 4. Reporte Días de inventario DOH.
- 5. Reporte Fillrate Centralizado.
- 6. Reporte Fillrate Directo.
- 7. Reporte de Instock.
- 8. Reporte de Profit.
- 9. Reporte de Ordenes de compra.
- 10. Reporte Maestra de artículos.
- 11. Reporte Transferencias CD a Local

Para solicitar los reportes, no dude en contactarnos a

<u>retaillinkproveedorCL@walmart.com</u> indicando su Usuario de Retail Link.



Decision Support – New / Reportería Opciones de Reportes



Opciones de Reportes

Sección 1: Opciones de Reportes

- Inicio de sesión
- Ingreso a la aplicación DSS
 - Opciones de reportes
 - Compartir reportes
 - Ver estatus de reportes







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country, division, and template.	Search Refresh Reports			Pinche " My Reports "			
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Countries:	Reports (01 - St)		Create a new folder: Type the nam	ne in the 'Folder Name' field and click 'Create New'.			
	alas 2020 01 Stock en Salas 2020		Rename Folder: Click on the folder	r icon and then type the name in the 'Folder Name' fi	eld and click 'Renar	me'	
Chile	202 Stock en CD 2020		Delete a folder: Right click on the fo	older icon and then click 'Delete Folder'.			
Divisions:	03 Sell out for Store 2020		Move a report: Drag the report nan	ne to the folder icon you wish to place it in. To move	through a large nur	mber of	
Wal-Mart Stores	o4 Dias de Inventario DOH 20 Modify		View the separat many. Dight click	page-up keys on your keyboard of use your up and	ood		
Templates Search	05 Fill rate centralizado 2020 Submit	Seguidamente se mostrara la carpeta " Reports ", pinche el botón	view the report menu: Right click a	a report to Submit, Modily, Delete and Share that rep	Jon		
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	09 Ordenes de compra 2020						
	10 Maestra de articulos 2020						
	11 Transferencias CD a local 2020						

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Chile Divisions: Wal-Mart Stores	04 Dias de Inventario DOH 2 05 Fill rate centralizado 2020 06 Fill rate directo 2020 Control Store 2020 Submit Delete Share		Delete a folder: Right click on the folder icon and then click Move a report: Drag the report name to the folder icon you v large number of reports, press the page-down or the page-up and down arrow keys	'Delete Folder'. wish to place it in. To move through a) keys on your keyboard or use your up
Templates Search	 07 Instock 2020 08 Profit 2020 09 Ordenes de compra 2020 	Clic derecho sobre el reporte que queremos abrir	View the report menu: Right click a report to Submit, Modify	y, Delete and Share that report
 	10 Maestra de articulos 2020 11 Transferencias CD a local 2020	 Aparece un menú emergente con 4 o Modify: Para modificar cualquier can generar una copia. Submit: Para ver en detalle los camp reporte. Delete: Para eliminar reportes. Share: Para compartir reportes. 	pciones: npo, fecha del reporte o os seleccionados en el	

Opciones de Reportes

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 Market Basket Analysis Sales and Margin Scorecards and Summaries Supply Chain 	99 Ordenes de compra 2020 10 Maestra de articulos 2020 11 Transferencias CD a local 2020	Clic derecho sobre el reporte que queremos compartir: Share Request - Internet Explorer - > User ID ToAdd Add Users	Ingresamos el ID de usuario -> Add -> O El receptor tendrá el reporte de inmedia en su carpeta " Reports ".	< to
		OK Cancel	Comp	artir Reportes

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country, division, and template.		Status	Request Litle	en que se	encuentra la generación de	File Size	Output	
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Countries: Chile Divisions: Wal-Mart Stores Templates Search Templates Se						Los reportes tendrán lo sigu • Waiting = En espera • Active = Activo • Done = Terminado Una vez terminado, debe so Retrieve para descargar.	Jientes estatus:	pinchar



Selección de Tiempo Periodos Móviles: By Fuzzy Dates



Periodos Móviles: By Fuzzy Dates

Sección 2: Selección de Tiempo / Periodos móviles

- Selección de reporte
 - Guardar cómo
- Selección de tiempo
 - Salvar y ejecutar



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Chile Divisions: Wal-Mart Stores	 03 Sell out for Store 2020 04 Dias de Inventario DOH 20 Modify 05 Fill rate centralizado 2020 Submit 06 Fill rate directo 2020 	'Rename' I reporte y guardar y y guardar y y y y y y y y y y y y y
Image: Search Image: Search <t< td=""><td>Share Share 07 Instock 2020</td><td>and down arrow keys. View the report menu: Right click a report to Submit, Modify, Delete and Share that report</td></t<>	Share Share 07 Instock 2020	and down arrow keys. View the report menu: Right click a report to Submit, Modify, Delete and Share that report
 Sales and Margin Scorecards and Summaries Supply Chain 	 09 Ordenes de compra 2020 10 Maestra de articulos 2020 11 Transferencias CD a local 2020 	IMPORTANTE: Primero debe guardar una copia de los reportes compartidos.

Guardar Como / Save As





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Applications:	Reports (01 - St)		
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Countries	of Stock en Salas 2020		Create a new folder: Type the name in the 'Folder Name' field and click 'Create New'.
Countries:	02 Stock en CD 2020		Rename Folder: Click on the folder icon and then type the name in the 'Folder Name' field and click
Chile	03 Sell out for Store 2020		Reliance
Divisions:	04 Dias de Inventario DOH 202	0	Delete a folder: Right click on the folder icon and then click 'Delete Folder'.
	05 Fill rate centralizado 2020		Move a report: Drag the report name to the folder icon you wish to place it in. To move through a
Wal-Mart Stores	06 Fill rate directo 2020		and down arrow keys.
Templates Search	07 Instock 2020		View the report menu: Right click a report to Submit. Modify, Delete and Share that report
Market Basket Analysis	08 Profit 2020		
E Sales and Margin	09 Ordenes de compra 2020		Una vez generada la copia, debe volver al panel principal
Scorecards and Summaries Supply Chain	🛁 10 Maestra de articulos 2020		nuevo reporte.
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Selección de tiempo – Carpeta By Fuzzy Dates



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Selección de tiempo – Carpeta By Fuzzy Dates

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	IVIPURTANTE:					

- 1. Para eliminar cualquier selección, debe pinchar en Clear All.
- 2. Las semanas WM (Walmart) son de Sábado a Viernes



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\$ Time Range 1 Cu

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Una vez ingresada la fecha a consultar, se visualizará en la sección Selected Times.

Clear All



Guardar / Ejecutar el Reporte



Steps marked with an *are required to Run Now or Schedule the request.

Report Options: : PO Number, PO Type, PO Event, PO Create Date, PO Order Date, PO Cancel Date, PO Line Number, PO Status, Item Nbr, Item Desc 1, Item Status, Item Type, Legacy PLU Nbr, UPC, VNPK Qty, WHPK Qty, Store Nbr, Store Name, Total Whse Pack Qty Str Ordered, Total Whse Pack Qty Str Received, Total Str Ordered Cost, Whse Nbr, Whse Name, Total Whse Pack Qty Whse Received, Total Whse Ordered Cost Item Nbr Is Not One Of 0 And Item Selection: Item Status Is One Of A And

Business Unit Selection: Store Type Breakdown --> All Stores Time Selection: By Fuzzy Dates --> Time Range 1 Current Week

Options:



Guardar / Ejecutar el Reporte





Selección de Tiempo

Periodos Estáticos: Pos Date



Periodos Estáticos: Pos Date

Sección 3: Selección de Tiempo / Periodos estáticos

- Selección de reporte
 - Guardar cómo
- Selección de tiempo
 - Salvar y ejecutar



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Decision Support		🔍 Quick View 🔳 Status 🛛 🗟 My Reports 🕐 Custom Groups 🕜 Help
Report Wizard Create a report by selecting a country, division, and template.	My Reports Search Refresh Reports Image: Comparison of the second	
Applications:	□ 🔄 Reports (01 - St)	Folder Name:
New Decision Support	01 Stock en Salas 2020 02 Stock en CD 2020	Create a new folder: Type the name in the 'Folder Name' field and click 'Create New'. Rename Folder: Click on the folder icon and then type the name in the 'Folder Name' field and click
Chile Divisions: Wal-Mart Stores	 03 Sell out for Store 2020 04 Dias de Inventario DOH 20 Modify 05 Fill rate centralizado 2020 Submit 06 Fill rate directo 2020 	'Rename' I reporte y guardar y y guardar y y y y y y y y y y y y y
Image: Search Image: Search <t< td=""><td>Share Share 07 Instock 2020</td><td>and down arrow keys. View the report menu: Right click a report to Submit, Modify, Delete and Share that report</td></t<>	Share Share 07 Instock 2020	and down arrow keys. View the report menu: Right click a report to Submit, Modify, Delete and Share that report
 Sales and Margin Scorecards and Summaries Supply Chain 	 09 Ordenes de compra 2020 10 Maestra de articulos 2020 11 Transferencias CD a local 2020 	IMPORTANTE: Primero debe guardar una copia de los reportes compartidos.

Guardar Como / Save As





Guardar Como / Save As



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Decision Support			🔍 Quick View 🔳 Status 📓 My Reports 🖹 Custom Groups 🕐 Help
Report Wizard	My Reports		
create a report by selecting a country division and template	Search Refresh Reports	3	
country, universit, una complete.	Recycle Bin	Pinche Refresh Reports	Folder Name:
Applications:	Reports (01 - St)		
New Decision Support			Create New Rename
Countries	of Stock en Salas 2020		Create a new folder: Type the name in the 'Folder Name' field and click 'Create New'.
Countries:	02 Stock en CD 2020		Rename Folder: Click on the folder icon and then type the name in the 'Folder Name' field and click
Chile	03 Sell out for Store 2020		Reliance
Divisions:	04 Dias de Inventario DOH 202	0	Delete a folder: Right click on the folder icon and then click 'Delete Folder'.
	05 Fill rate centralizado 2020		Move a report: Drag the report name to the folder icon you wish to place it in. To move through a
Wal-Mart Stores	06 Fill rate directo 2020		and down arrow keys.
Templates Search	07 Instock 2020		View the report menu: Right click a report to Submit. Modify, Delete and Share that report
Market Basket Analysis	08 Profit 2020		
E Sales and Margin	09 Ordenes de compra 2020		Una vez generada la copia, debe volver al panel principal
Scorecards and Summaries Supply Chain	🛁 10 Maestra de articulos 2020		nuevo reporte.
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Applications: Image: Constries: New Decision Support Image: Constries: Countries: Image: Constribution of the second of the	Folder Name:

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Selección de tiempo – Pos Date (mm/dd/yyyy)



hacer la selección de tiempo de forma más exacta. Debe recordar que el modo de consulta es **Mes/Día/Año** para evitar error en la consulta de tiempo.



Selección de tiempo – Pos Date (mm/dd/yyyy)



IMPORTANTE:

- 1. Para modificar cualquier selección, debe pinchar **Modify.**
- 2. Para eliminar cualquier selección, debe pinchar **Delete**.
- 3. <u>Las semanas WM (Walmart) son de</u> <u>Sábado a Viernes</u>



Guardar / Ejecutar el Reporte

√ltems ✓Locations ✓Columns Options **√**Times Submit Submit Environment dss-prod ~ Title: REPORTE OC - PRUEBA View Status Run Now Save Save As Finalmente volvemos al apartado 6 – Submit, Schedule guardamos el reporte en Save y lo generamos en Delivery- Format-Run Now. Browser OExcel None Once O Quick View Excel 2007 O Weekly AS2 ○ Access Monthly ŏHTML Quarterly Compressed

Steps marked with an *are required to Run Now or Schedule the request.

Report Options: : PO Number, PO Type, PO Event, PO Create Date, PO Order Date, PO Cancel Date, PO Line Number, PO Status, Item Nbr, Item Desc 1, Item Status, Item Type, Legacy PLU Nbr, UPC, VNPK Qty, WHPK Qty, Store Nbr, Store Name, Total Whse Pack Qty Str Ordered, Total Whse Pack Qty Str Received, Total Str Ordered Cost, Whse Nbr, Whse Name, Total Whse Pack Qty Whse Received, Total Whse Ordered Cost Item Nbr Is Not One Of 0 And Item Selection: Item Status Is One Of A And

Business Unit Selection: Store Type Breakdown --> All Stores

Time Selection: By Fuzzy Dates --> Time Range 1 Current Week

Options:



Guardar / Ejecutar el Reporte

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Submit												Environme	nt dss-prod 🗸
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Total reports for vn01t	re: 1	0	D							Retrieve	🖻 Modify	Delete	Refresh
✓ Job Id 687020382		Status Waiting	Re REF	equest Name PORTE OC - PRUEE	ЗА		Run t 2020-	ime 12-01 05:49:54 Luego, podemos v View status (Ver S (Actualizar) para r esté es DONE (Ter información.	b ver el status d Status). Deber refrescar el es rminado), poc	File Size el reporte en mos hacer cli- tado del repo demos descar	Excel 2007 la opción c en Refresi orte, cuando gar la	Output	



Decision Support – New / Reportería Programación de Reportes



Programación de Reportes

Para poder programar un reporte debemos realizar los siguientes pasos:



Steps marked with an *are required to Run Now or Schedule the request.

Dentro de la pestaña "Submit", En "Schedule", debemos seleccionar la opción "Weekly".



Programación de Reportes

Al seleccionar "weekly", nos aparece un recuadro donde debemos agregar los días que queremos tener la información disponible, y la fecha de expiración de la programación.

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13	14	15	16	17	18	19		10	11	12	13	14	15	16	
20	21	22	23	24	25	26		17	18	19	20	21	22	23	
27	28	29	30	31				24	25	26	27	28	29	30	
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El recuadro debe quedar similar a:

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2	27	28	29	30	31				24	25	26	27	28	29	30	
									31							



Programación de Reportes

Una consideración al momento de programar un reporte es que en la pestaña "4 - Times", debemos utilizar las columnas que están dentro de la carpeta "By Fuzzy Dates".

<u>No se pueden ingresar rangos de fecha desde la carpeta "Fecha POS", ya que son periodos fijos.</u>

- Time Range 1 Future PO Ship WM Month
 Future PO Ship WM Week
 By Wal-Mart Month
 By Wal-Mart Week
 By Fuzzy Dates
 Time Range 1 Current Week
 - Time Range 1 Last Week
 - Time Range 1 Last 2 Weeks
 - Time Range 1 Last 4 Weeks
 - Time Range 1 TY Fiscal Year to Date
 - Time Range 1 LY Fiscal Year to Date
 - Time Range 1 Last Year Totals
 - Time Range 1 LY Last 52 Wks
 - Time Range 1 Last 52 Weeks
 - Time Range 1 Last 13 Weeks
 - Time Range 1 LY Last 13 Wks
 - Time Range 1 LY Last 4 Wks
 - Time Range 1 LY Last Wk
 - Time Range 1 LY Current Wk
 - Time Range 1 Year Before Last Totals
- 🖃 🧰 Pos Date. (mm/dd/yyyy)

Retail Link

Para más información retaillinkproveedorCL@walmart.com

